

# PEC, GOREGAON 2022 MUMBAI, INDIA MUMBAI, INDIA

8<sup>TH</sup> INTERNATIONAL EXHIBITION & CONFERENCE ON METALLURGICAL TECHNOLOGY, PROCESSES, MATERIAL HANDLING AND SERVICES

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### METAL INDUSTRY IN INDIA

- India is the second largest steel Producer in the world
- · India is the 4th largest Iron Ore Producer in the world
- India's bauxite production is expected to increase from 22.08 million tonnes in 2016 to 49.4 million tonnes by 2021
- · India has the 5th largest coal reserves in the world

### INDIAN ECONOMY OVERVIEW

- The industrial tubes market is estimated to be US\$ 478 billion in 2018 and is projected to reach US\$ 632.6 billion by 2023, at a CAGR of 5.8%.
- India's economy is capable of absorbing US\$ 50 billion in foreign direct investment per year.
- India is expected to become the fifth largest manufacturing country in the world by the end of year 2020.

### **VISITOR TARGET GROUP**

- Plant machinery and equipment manufacturers, suppliers, distributors, dealers
- Automotive component manufacturers
- Buyers and sourcing personnel
- Equipment suppliers, manufacturers, distributors, dealers
- Key personnel of core and allied sectors
- Central Government and State Government Ministry Officials
- Component manufacturers
- Technology suppliers and seekers
- R & D Establishment
- End-users, Consultants, Contractors
- Financial Institutions

- Investors and Promoters
- Service industry providers
- Associations, Educational Institutions
- · Foreign Embassies and Consulates
- Trade Delegations

### **EXHIBITOR TARGET GROUP**

- Plant and equipment for processing prime and raw materials
- Plant and equipment for iron making
- Plant and equipment for steel making
- Plant and equipment for nonferrous metal production
- · Plant and equipment for casting and pouring of molten steel
- · Plant and equipment for casting and pouring of nonferrous metals
- · Plant and systems for shaping of non-ferrous metals
- Plant and systems for environmental protection and disposal, gas purification
- Material handling

- Electrical engineering and process control technology
- Measurement and test technology
- Services for metallurgical plants and rolling mills
- Non-ferrous metal work
- · Consultation, planning, services
- · Technical publications, technical periodicals, associations
- Vocational & Training
- · Others, please specify......

### **GROWTH OF METAL INDUSTRY IN INDIA**

The growth in the metallurgical industry can be attributed to the rise in infrastructure development and automotive production. The vast mineral potential has offered mining leases granted for 20 to 30 years. Amongst all industries, the Indian iron and steel industry enjoys a fair advantage in terms of cost of production, availability of raw material and cheap labour. The strong demand for iron and steel is derived from various other industries like automobile, consumer durables and infrastructure. In addition to this, the growth in the production of iron mica is driven by large bauxite reserves that exist in India.

Numbers of Exhibitors in 2018

105

Numbers of Visitors in 2018 \*

14,617

# YOUR GATEWAY TO THE INDIAN MARKET

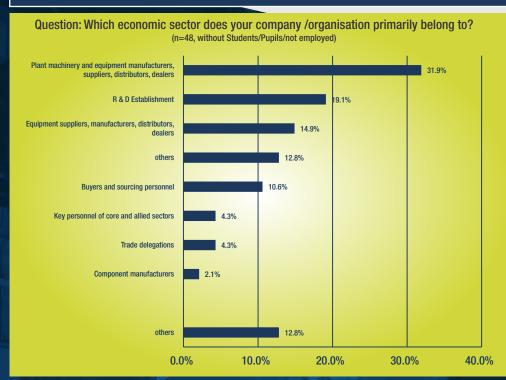
The next set of trade fairs – wire India, Tube India, METEC INDIA, INDIA ESSEN WELDING & CUTTING is scheduled from 23–25 November 2022 and will be held at the Bombay Exhibition Centre, Goregaon (East), Mumbai, India.

Trade show duo
TUBE INDIA &
METEC INDIA

- an indispensible event

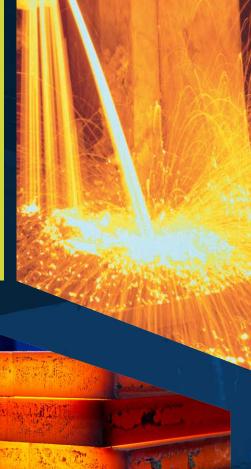
\* Including wire India, Tube India and INDIA ESSEN WELDING & CUTTING More than
15,000 visitors\*
150 exhibitors
expected in 2022

# Visitor's structure Primary trade visitors of Metallurgy India, 2018



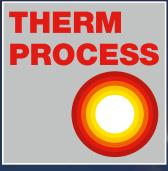
### PROSPECTS OF INDIAN STEEL INDUSTRY

- Domestic steel demand grew at 8 per cent in the first quarter of 2018-19.
- India have the potential of domestic steel demand growing at 10-11 per cent for another three years consequently.
- Steel demand is expected to accelerate gradually, mainly driven by public investment.
- ICRA expects domestic steelmakers to increase the capacity further by about 16 million tonne over FY19-FY21.













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# The Bright World of Metals 12-16 JUNE 2023

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